



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

BSEC/Enforcement/2313/2016/379
August 22, 2016

Organic Health Care Limited
1/12 A, 2nd floor
Humayun Road
Mohammadpur
Dhaka

By Courier

Attn: Managing Director

Subject: Warning: Non-compliance with Securities laws in connection with capital raising

Dear Sir,

This refers to BSEC's show cause-cum-hearing notice no. BSEC/Enforcement/2313/2016/293 dated July 18, 2016 and the accused's explanation letter no. OHCL/BSEC/2016 dated July 18, 2016 submitted to the Commission.

The Commission, considering the accused's explanation, has decided to dispose off the proceedings against it by placing on record the Commission's dissatisfaction on the defaults/contraventions made by it with a warning to ensure compliance of all securities related laws in future.

This disposal does not absolve Organic Health Care Limited from its' lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Bangladesh Securities and Exchange Commission

Mustari Jahan
Deputy Director (Enforcement)

Distribution:

Managing Director, Dhaka Stock Exchange Limited
Managing Director, Chittagong Stock Exchange Limited

Copy for information:

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P.O to Executive Director (CI), BSEC
P.O to Executive Director (MIS), BSEC
Chairman's office, BSEC