



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

BSEC/Enforcement/2238/2015/২৬৩

Dated: August 23 , 2015

Unicap Investments Limited
Nor Tower (4th floor)
73, Sonargaon Road
Dhaka-1205.

By Special Messengers

Attention: Managing Director/CEO

Subject: Non-compliance of securities laws: Warning.

This refers to the Commission's show cause cum hearing notice No. BSEC/Enforcement/2238/2015/237 dated July 23, 2015 based on which the hearing was conducted on August 13, 2015.

The Commission, considering your explanation vide letter No.UCAPIL/BSEC/Enforcement/230 dated August 12,2015 has decided to dispose of the proceedings against Unicap Investments Limited by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the default.

For Bangladesh Securities and Exchange Commission,

Md. Yusuf Bhuiyan
Deputy Director (Enforcement)
Phone: 9573904

Copy for information:

1. PS to the Honorable Chairman, BSEC.
2. PO to Executive Director (SRI), BSEC.
3. PO to Executive Director (Registration), BSEC.
4. PO to Executive Director (MIS), BSEC
5. President, Bangladesh Merchant bankers Association
6. Managing Director, Dhaka Stock Exchange Ltd.
7. Managing Director, Chittagong Stock Exchange Ltd.