

## NOTICE

The Bangladesh Securities and Exchange Commission (BSEC) hereby publishes the proposed (draft) amendment to the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 in the newspaper as per requirement of sub-section (1) of section 33 of the Securities and Exchange Ordinance, 1969, for eliciting public opinion, etc.

Opinion, advice or objection, if any, thereon will have to be sent to the following address within two weeks from the date of publication of the proposed amendment.

Chairman  
Bangladesh Securities and Exchange Commission  
Jiban Bima Tower (14, 15, 16 & 20<sup>th</sup> Floor)  
10 Dilkusha C/A  
Dhaka-1000

### **Proposed (draft) amendment**

The Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 shall be amended in the following manner, namely:-

1. The existing sub-rule (1) of rule 3 shall be deleted.
2. The following portion shall be deleted from the existing sub-rule (8) of rule 3, namely:  
“and in case the issuer is a listed company, by the shareholders in a general meeting”.
3. The following portion shall be deleted from the existing sub-rule (9) of rule 3, namely:  
“as well as upon approval at the general meeting,”.
4. The existing clause (h) of sub-rule (3) of rule 4 shall be deleted.
5. In clause (O) of sub-rule (3) of rule 4, the following new words shall be added between the existing words “prepared” and “as”, namely:  
“with a range of term sheet variables”.